

July 27, 2024

To,

The Debt Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	The Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Sub: Intimation to the stock exchange under regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/ Madam,

The Company had allotted 23,23,744 partly paid-up equity shares ('partly paid-up equity shares'), by way of preferential allotment on a private placement basis on March 18, 2020, to Promoter of the Company at an issue price of ₹215.17/- per share (comprising ₹10/- towards face value and ₹205.17/- towards securities premium) wherein ₹1/- was received towards face value per partly paid-up equity share as application money.

Further, the Company had allotted 13,89,518 partly paid-up equity shares and 5,00,000 partly paid-up equity shares ('partly paid-up equity shares'), by way of preferential allotment on a private placement basis on July 05, 2023, to the Promoter and one of the Key Persons of the Company respectively, at an issue price of ₹485.63/- per share (comprising ₹10/- towards face value and ₹475.63/- towards securities premium) wherein ₹1/- was received towards face value per partly paid-up equity share as application money.

The Board of Directors of the Company ("Board"), at its meeting held on July 16, 2024, made the call of ₹214.17/- per share in respect of the 23,23,744 partly paid-up equity shares and ₹484.63/- per share in respect of the 13,89,518 and 5,00,000 partly paid-up equity shares, pursuant to which an aggregate amount of ₹1,41,33,93,361.82/- (Rupees One Hundred and Forty One Crores Thirty Three Lakhs Ninety Three Thousand Three Hundred and Sixty ne and Eighty Two Paisa) was remitted to the Company for conversion into fully paid-up equity shares.

In view of above, the Board through circular resolution passed on July 26, 2024, approved the conversion of 42,13,262 partly paid-up equity Shares having face value Rs. 10/- (Rupees Ten) each to fully paid-up equity shares.

Veritas Finance Private Limited

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.
Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in
CIN: U65923TN2015PTC100328

Consequent to the above, the Capital Structure of the Company stands revised as below:

Authorized Share Capital			Paid Up Share Capital			
			Prior to the Issue		Post the Issue	
	No.	Amt. (Rs.)	No.	Amt. (Rs.)	No.	Amt. (Rs.)
Equity Shares	202,00,00,000	202,00,00,000	13,20,78,209	1,27,56,62,732	13,20,78,209	131,35,82,090
Total	202,00,00,000	202,00,00,000	13,20,78,209	1,27,56,62,732	13,20,78,209	131,35,82,090

Thanking You,

For Veritas Finance Private Limited,

V. Aruna
Company Secretary and Compliance Officer
M. No.: A60078

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